

Flow Consultants facilitates Merger & Acquisition and Joint Venture transactions.

◆ I) M&A Deal Facilitation and closing the transaction

- (a) Identify Potential Acquirer/ Buyer / Target/ Investor
- (b) Prepare Acquisition Presentation necessary to approach the potential acquirer/target.
- (c) Liaise with the Acquirer/Target with all relevant documents
- (d) Assisting the Acquirer/ Target in negotiating the transaction
- (e) Prepare a module for the Acquisition transaction
- (f) Facilitate issuing Term Sheet Letter from the Potential Acquirer/ Buyer / Investors with satisfactory business propositions and acceptable terms and conditions
- (g) Facilitating Due diligence of the Target Company
- (h) Negotiation and Finalization of the Share Purchase Agreement
- (i) Facilitating the fund transfer and complete the transaction

◆ II) Facilitating Acquisition Funding from the Investor/ Financial Institution, for the Acquirer

- (a) Liaise acquirer with Banks/Financial Institutions/ Investors.
- (b) Identify Potential Lender / Investors or both.
- (c) Approach potential Lenders / Investors or both for funding.
- (d) Structuring the total fund / Term Loan
- (e) Assessment of the transaction and negotiate with the potential Lenders / Investors.
- (f) Facilitate issuing Term Sheet/Sanction Letter from the Lenders/ Investors and close the transaction

◆ III) Conducting Financial and Legal Due Diligence of the Target Company and

- (a) Drafting Term Sheet & Share Purchase Agreement

N.B: All services mentioned in 1), 2) and 3) should be considered separately and services can be offered after signing a formal agreement with the client.

Contact

Flow Consultants Pvt. Ltd.

P-41 CIT Scheme No. 114A, Prince Anwar Shah Road, Kolkata – 700 045

24/4 K, Jatin Das Road, Kolkata - 700029

info@flowconsultantsindia.com / www.flowconsultantsindia.com

Mobile - +91 98301 86380 / +91 98834 19999 / +91 98302 20204